



● 3 CPD Hours

Philanthropy: Why Give? How to Give? (A Blueprint for Impactful Giving)

[Register Here](#)

Mode: Face-to-Face Training

Date: 29 November 2024

Time: 9.00 a.m. to 12.00 p.m.

Programme Highlights

Surveys on why people donate their time and money always show being of service to others at the very top of reasons. Tax is rarely a top reason even in countries with high income and estate taxes¹.

We begin in this programme with understanding why people give. By doing so, we can guide our clients better towards their charitable objectives.

We will examine the varied charity landscape in Singapore and look at the choices one has when one wants to give. We look at the various one can give directly to charities to setting up charities for long-term and structured giving. We will look at the legal requirements of setting up a charity, and its forms (whether as a society, trust or company limited by guarantee).

For persons who wish to be more actively involved in their giving, we look at donor assisted funds, institutes of public character and grantmakers.

For Whom

- Life Insurance Advisors & Agency Leaders
- Financial Planners, Financial Advisor Representatives, and Bank Relationship Managers.
- Individuals seeking to deepen their understanding of PSNs and explore ways to aid them and their families more effectively will greatly benefit from this course.

Key Learning Objectives

At the end of the programme, participants should be able to:

- Understand why people give.
- Examine the different ways that people can give of their money or their time.
- Structured giving through setting up a charity.

¹ www.charitylink.net/blog/reasons-people-give-to-charity

Programme Outline

- Why people give.
- Criteria for registration as a charity
- Not-for-Profit Organisations (NPOs)
- Institutes of Public Character (IPCs)
- Grantmakers
- Donor Assisted Funds

Programme Leaders

David Chee is a Partner in the Private Wealth and Middle East Practices of WongPartnership. His principal areas of expertise are wealth and succession planning, trusts and philanthropy. In the private wealth space, David advises ultra high-net-worth clients on all aspects of their international wealth and succession planning. More on David can be found [here](#).

Keon Chee is Executive Director of Riverside Trustees. He has planned for families with PSNs and has structured plans with both SNTC and private trusts. More on Keon's background can be found [here](#).

Programme Fee

Full Course Fee: S\$163.50 (incl. of 9% GST)

SINGAPORE COLLEGE OF INSURANCE

PEI Registration No: 199408491M

Period Of PEI Registration: 26-09-2023 to 25-09-2027

For enquiries, please contact: Singapore College of Insurance

Tel: (65) 6221 2336 | Email: talk2us@scidomain.org.sg | Website: www.scicollege.org.sg

Information presented on this marketing material is correct at the time of publishing. However, changes to the programme contents, dates, time, duration, venue and faculty members can occur owing to unforeseen circumstances. Every effort will be made to inform all participants of such changes on a timely basis.

© 2024 Singapore College of Insurance (SCI). All Rights Reserved by SCI.