

● 7 CPD Hours | Intermediate

# The Fundamentals Of Professional Indemnity Insurance

[Register Here](#)

**Venue: To be advised**

**Date: 28 Aug 2024**

**Time: 9.00 a.m. to 5.00 p.m.**

## Programme Highlights

This programme gives an introduction of Professional Indemnity Insurance (PII) and the types of companies that will require and/or benefit from such insurance coverage. It will cover the core features of PII such as coverage, conditions and claims provisions, as well as explore underwriting requirements and key considerations. This is intended to empower participants with a broad foundational understanding of PII and to enable them be more effective in managing relevant PII opportunities in various professions and industries.

## For Whom

- General Insurance Agents, General Insurance Brokers, Financial Advisors and Customer Service Officers.
- Underwriting Assistants, Underwriters, Claims Assistants and Executives, Insurance Consultants, Business Development and Marketing Executives.
- Also suitable for Reinsurers and other Insurance Practitioners.
- Any others who wish to know more about PII.

## Key Learning Objectives

At the end of the programme, participants should be able to:

- Explain the core features of a PII policy
- Identify suitability of PII for various professions
- Consider relevant risk exposures in various professions and implications for policy coverage and terms
- Understand the requirements for a PII underwriting submission
- Know the relevant claims notifications, conditions and procedures
- Effectively manage a PII opportunity from the compilation of underwriting information to policy placement

## Programme Outline

- Professionals and their duty of care
- Coverage and exclusions under a PII policy
- Technical features and provisions under PII policy
- Underwriting requirements and key considerations
- Claims notifications, conditions and procedure
- Recent claims and developments
- Case studies/In class activities

## Programme Leader

**Ernest Teng** currently serves as Head of Financial Lines at Berkley Insurance Asia. He has nearly four years of experience with Berkley, initially starting as a Senior Underwriter for Financial Lines in July 2018. Before joining Berkley, Ernest worked at JLT Group for four years, rising from a Graduate Trainee to Senior Executive. He completed his Bachelor of Science in Economics from Singapore Management University in 2014 and holds certifications including the INSEAD FinTech Programme and ACII. Ernest's work primarily involves developing Financial Lines risk portfolios, maintaining high service standards, and focusing on Southeast Asian markets.

## Programme Fee

Full Course Fee: S\$414.20  
(incl. of 9% GST)

Net Course Fee: S\$300.20  
(incl. of 9% GST and after 30% FTS funding)  
for Singapore Citizens below 40 years old and  
Singapore Permanent Residents

Net Course Fee: S\$148.20  
(incl. of 9% GST and after 70% FTS  
funding) for Singapore Citizens aged 40  
years old and above

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This course is recognised under the Financial Training Scheme (FTS) and is eligible for FTS claims subject to all eligibility criteria being met.

Please note that in no way does this represent an endorsement of the quality of the training provider and course. Participants are advised to assess the suitability of the course and its relevance to his/her business activities or job roles.

The FTS is available to eligible entities based on the prevalent funding eligibility, quantum and caps. FTS provides 30% - 70% course fee subsidy support for direct training costs subject to a cap of S\$500 per candidate per course subject to all eligibility criteria being met.

Find out more on [www.ibf.org.sg](http://www.ibf.org.sg)

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## SINGAPORE COLLEGE OF INSURANCE

CPE Registration No: 199408491M

Period Of CPE Registration: 26-09-2023 to 25-09-2027

For enquiries, please contact: Singapore College of Insurance

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